

## INSTRUCTIONS FOR THE LIFEWORKS ONLINE PORTAL

- 1. Go to lifeworks.org
- 2. Click on Login

Lifeworks



Fiscal Support Employment Day Services Employer Partnerships Get Involved News & Events About

# **DO MORE** than you ever thought possible.

> Our Mission

Serving our community and people with disabilities as we live and work together

#### > Upcoming Events

23 Christmas Holiday – Lifeworks DEC Locations Closed 26 Christmas Holiday – Lifeworks DEC Locations Closed  $\begin{array}{l} \mathsf{Help} \ \mathsf{Me} \ \mathsf{Get} \\ \mathsf{Started} \rightarrow \end{array}$ 

#### CONTACT US

For more information about the Lifeworks online portal please contact us at 651-454-2732

2965 Lone Oak Drive, Suite 160, Eagan, MN 55121 | p: 651-454-2732 f: 651-454-3174 | lifeworks.org



## USER NAME AND PASSWORD

- 1. Enter your **User Name** (e-mail address). Your user name is your e-mail address
- 2. Enter your **Password**. Your password was created by you at registration

A nonprofit serving people with disabilities	
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Sign In User Name:	1
Password:	Sign In
	lew user or forgot password? Click here to register new user or reset your password. Click here for registration instructions.

Home | Terms and Conditions | Privacy Statement

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## ACCESS TIME ENTRY SCREEN

- 1. This page is used for address changes
- 2. Select Time Entry to begin the process of logging into time cards



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## TIME CARD ACCESS BY CLIENT AND DATE

- 1. Select **Client** by clicking the drop-down arrow (choose a client)
- 2. Enter **Date** that you would like to enter time for. A calendar pop up will appear when clicking in the space provided
- 3. Click Go to Time Card

Time Entry	<i>Life</i> works
Thank you for using Lifeworks web portal to submit your payroll. Next timesheets are due by 8:00 pm on: <b>06/01/2015 (Monday)</b>	
Would you like to enter time for a different date/individual?	
What date would you like to begin entering for?	
<ul> <li>For technical assistance, please call (651) 454-2732. Monday - Friday, 3 o 5:00 PM.</li> <li>CS Time Card Instructions</li> <li>PCA Time Card Instructions</li> </ul>	

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## CHOOSING CLIENT, EMPLOYEE, AND BUDGET TASK

- Client name will appear on top of the time card and under Client Name
- 2. Choose the correct employee by using the drop-down arrow under **Employee Name**
- 3. Choose the correct budget task by using the drop-down arrow under **Budget Task**

Note: employee rate and effective date will be automatically populated.

Return to Launc	h <mark>Page</mark> P	revious	Week	Next We	ek 1	of Ti	me Entered	d				J		
Please select a	in employe	e name	and task	to beg	in.						2			
Client Name:				•	Employ	ee Nar	ne: (Pleas	e choos	se an empl	oyee) '				
					Budg	get Task	C (Please	choose	a budget	task) 🔻	3			
	Sun 6/7/201	5	Mon 6/8/201	15	Tues 6/9/201	15	Wed 6/10/201	15	Thurs 6/11/20	15	Fri 6/12/20	15	Sat 6/13/20	15
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## **ENTERING TIME**

- 1. Enter time worked for employee, plus correct a.m./p.m., under the correct days of the week
- 2. Clicking on drop-down arrows will allow you to select correct time and a.m./p.m.
- 3. If employee works more than one shift during a day, enter each shift separately. See example below.
- 4. Mistakes may be cleared with the **Clear** button located beneath each days column, then calculate and save.

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## CALCULATING AND SAVING TIME CARD

- 1. Scroll down to reveal the bottom of the time card
- 2. When finished entering time, click **Calculate and Save** to save the time card and see how much money is remaining for job task

Note: If client has been admitted to care facility or hospital during week, indicate the name and dates in the space provided prior to saving time card. Record location if services were performed outside the state of Minnesota



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## COMPLETING TIME ENTRY AND REPORT OF TIME ENTERED

After clicking **Calculate and Save**, you will be returned to the top of the screen where a message will indicate that the time has been successfully saved.

**Report of Time Entered** shows all hours entered for the pay period. If item is in red, users need to click **Confirm and Submit**.

Note: If an error has been made (budget out of money, future dates selected, missing activities, etc.) user will receive a message in red indicating the error. Time will not be saved. Correct error and click **Calculate and Save** again.

Return to Launo	ch Page	Previous	Week	Next Wee	k Rep	ort of Time	e Entere	d 🕂				J		
Please select a	an employe	ee name	and task	to begin										
Client Name:				٣	Employ	Employee Name: (Please choose an employee) 🔻								
	Budget Task: (Please choose a budget task) 🔻									task) 🔻				
	Sun 6/7/2015		Mon 6/8/2015		Tues 6/9/2015		Wed 6/10/2015		Thurs 6/11/2015		Fri 6/12/2015		Sat 6/13/2015	
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## SUBMITTING TIME TO LIFEWORKS

- 1. Return to the bottom of the timecard to submit time cards
- 2. Support manager will check **Acknowledgment and Required Approval**. Checking this box is their electronic signature approving the time card.
- 3. After electronically signing the time card, click **Confirm & Submit** to send time to Lifeworks for payment

#### Note: You must click confirm & submit for each week entered for employee

Once Time is successfully submitted, user will receive a message in red indicating success



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